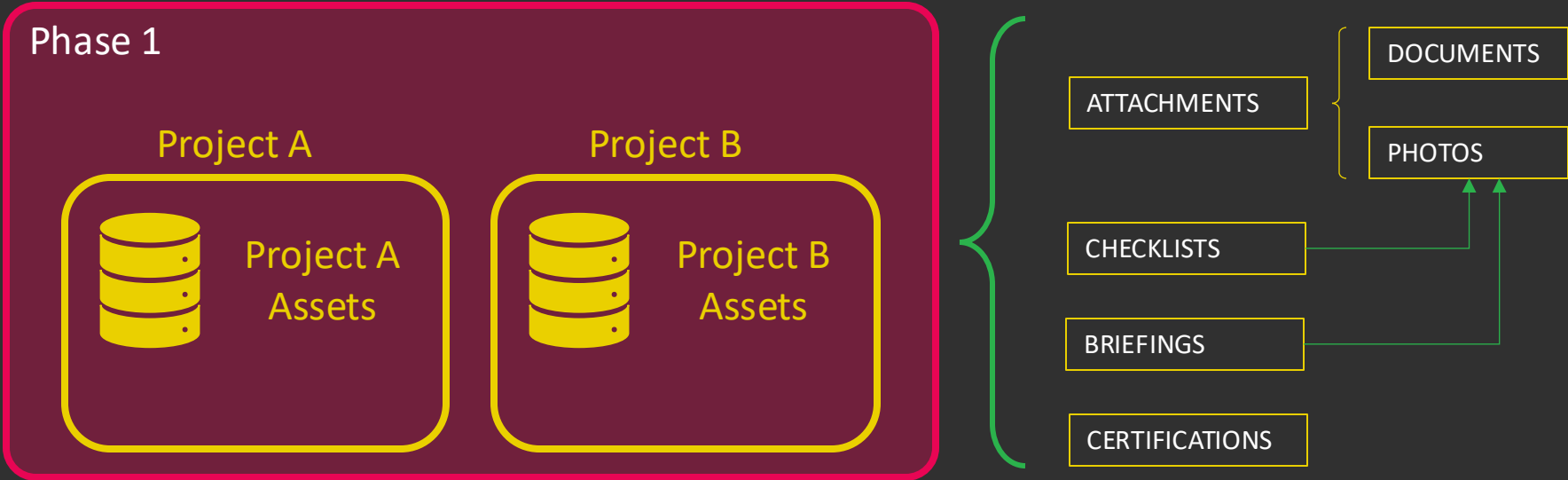


ASSETS

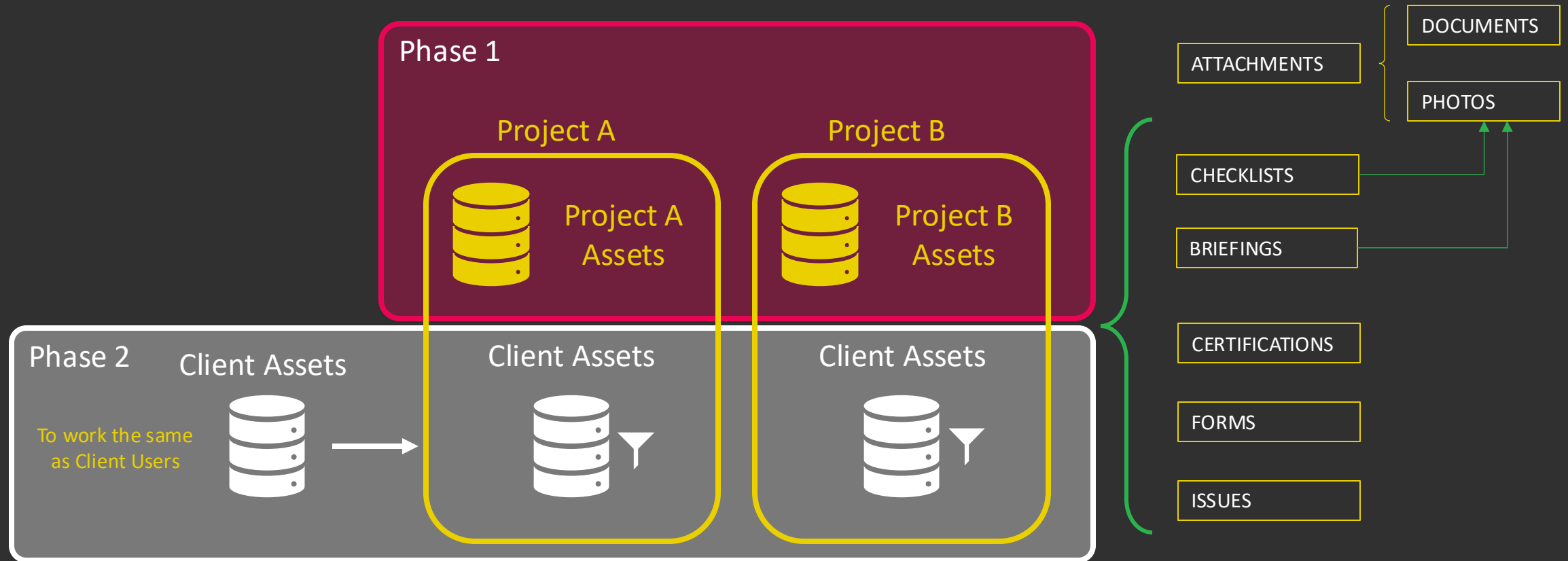
BUILD AS A MODULE

- TURN ON/OFF AT PAPERLESS CLIENT LEVEL
- CLIENT & PROJECT ADMIN CAN TURN OFF ON PROJECTS

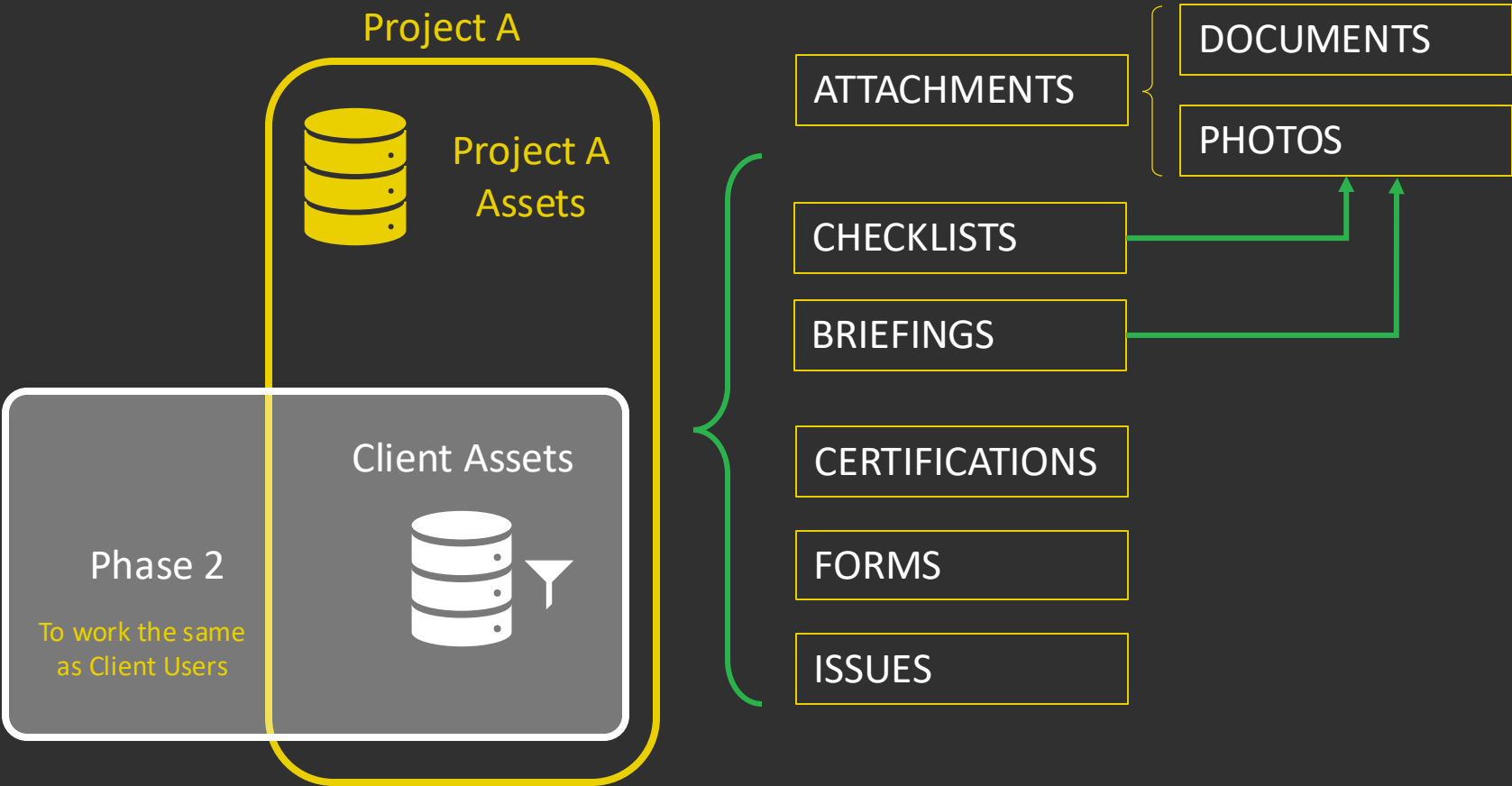
PHASE 1 - PROJECT ASSETS



CLIENT & PROJECT ASSETS



PHASE 2 – CLIENT ASSETS



PROJECT ASSETS

Assets	Field Types
client_id	[Auto Assigned]
project_id	[Auto Assigned]
Asset_Type	[Project/ Client Asset]
Client_asset_id	PH2
project_asset_id	[Auto Generated PAID001 etc]
custom_asset_id	[Text]
Name	[Text]
Description	[Text]
Group	[Custom]
Types	[Custom]
Status	[Custom]
work_types	PH2
attachments	[PDFs]
photos	[Media]
Location Detail	[Text]
Location Code	PH2
co-ordinates	PH2
QR_Code	[Text]
serial_number	[Text]
tags	[Text;Text]
created_date	[Auto Assigned]
created_by	[Auto Assigned]
asset_spec_attachments	[PDFs]

Asset Custom Fields
Issue_type_id

Group
Type
Statuses

Asset_Group_Types
Asset_Group_Types

Statuses
Asset_Type_Statuses

Briefings
asset_id
Briefing_id

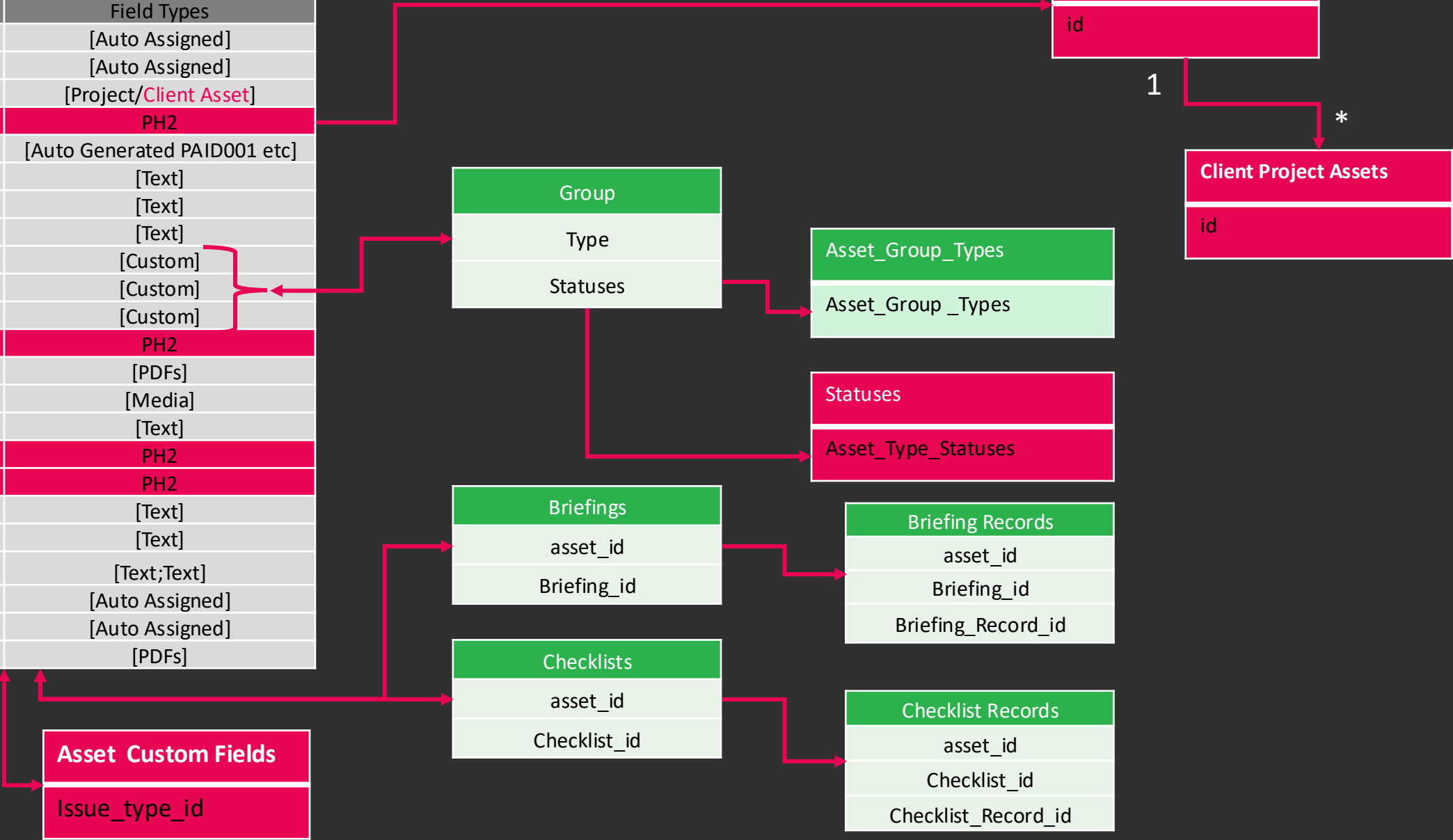
Briefing Records
asset_id
Briefing_id
Briefing_Record_id

Checklists
asset_id
Checklist_id

Checklist Records
asset_id
Checklist_id
Checklist_Record_id

Client Asset
id

Client Project Assets
id



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I THINK A PAPERLESS DEFAULT IS NEEDED



Standard Fields

Groups / Types

Statuses

Custom Fields

Permissions

Asset Groups

{Asset_Group}

Status Groups

Status



Custom 1 ▾

Site Locations ▾

Active



Custom 2 ▾

Services ▾

In-Active



Custom 3 ▾

Plant / Equipment ▾

Active



Custom 4 ▾

Temp Works ▾

Active



Custom 5 ▾

Default Group ▾

In-Active



+ Add New Asset Type

● TBC

Active



● TBC

Active



● Client Snag

In-Active



Custom 6 ▾

Default Group ▾

Active



Custom 7 ▾

Default Group ▾

Active



{Asset_Type}

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QUICKFILTERS

+

📄

⚙️

Place Holder

Place Holder

Place Holder

Place Holder

Place Holder

Place Holder

☐	Project Equipment ID	Custom ID	Name	Description	Group	Type	Status	Location Detail	Created Date	Created by	Tags	Attachments	Photos	Checklists	Briefings	View
☐	1		20 Tonne Excavator	NPH Hired Excavator	Operated Plant	Tracked excavator	On-Hire	Main Yard	01/01/2023	John Snow	EXC_01	0	5	2	1	
☐	2		40 Tonne Excavator	NPH Hired Excavator	Operated Plant	Tracked excavator	On-Hire	Main Yard	02/01/2023	John Snow	EXC_02	1	4	3	5	
☐	3		22 Tonne Excavator	NPH Hired Excavator	Operated Plant	Tracked excavator	On-Hire	Main Yard	03/01/2023	John Snow	EXC_03	2	3	4	0	
☐	4		LTM100 Crane	ABC Crane Hire	Operated Plant	Mobile Crane	Off-Hire	Bridge 1	04/01/2023	John Snow		3	18	12	13	
☐	5		LTM300 Crane	ABC Crane Hire	Operated Plant	Mobile Crane	Off-Hire	Bridge 2	05/01/2023	John Snow		1	2	1	0	
☐	6		Bomag 110 roller	NPH Hired Excavator	Operated Plant	Roller	On-Hire	Main Yard	06/01/2023	John Snow		0	6	5	0	
☐	7		Bomag 110 roller	NPH Hired Excavator	Operated Plant	Roller	On-Hire	Road 1	07/01/2023	John Snow		2	0	0	0	
☐	8		110kv Generator	ABC Plant Hire	Non-Operated Plant	Generator	On-Hire	Main Yard	08/01/2023	John Snow	GEN_01	0	0	13	0	

WEB > ASSETS



Assets

Search

Place Holder Place Holder Place Holder Place Holder Place Holder Place Holder

☐	Project Equipment ID	Custom ID	Name	Description	Group	Type	Status	Location Detail	Created Date	Created by	Tags	Attachment		Checklists	Briefings	View
☐	1		20 Tonne Excavator	NPH Hired Excavator	Operated Plant	Tracked excavator	On-Hire	Main Yard	01/01/2023	John Snow	EXC_01	0				
☐	2		40 Tonne Excavator	NPH Hired Excavator	Operated Plant	Tracked excavator	On-Hire	Main Yard	02/01/2023	John Snow	EXC_02	1				
☐	3		22 Tonne Excavator	NPH Hired Excavator	Operated Plant	Tracked excavator	On-Hire	Main Yard	03/01/2023	John Snow	EXC_03	2				
☐	4									John Snow		3				
☐	5									John Snow		1				
☐	6									John Snow		0				
☐	7									John Snow		2				
☐	8									John Snow	GEN_01	0				

Asset Filters

Client asset id

project_asset_id

custom_asset_id

Name

Description

Group

Type

Status

Location Detail

QR Code

serial_number

created_date

created_by

tags

Checklists_ID

Briefings_ID

Clear Filters

APPLY FILTERS

	client_id
	project_id
	Asset_Type
	Client_asset_id
x	project_asset_id
x	custom_asset_id
x	Name
x	Description
x	Group
x	Type
x	Status
x	Location Detail
	QR_Code
	serial_number
x	created_date
x	created_by
x	tags
x	Attachments
x	Photos
x	Checklists
x	Briefings
	custom field 1
	custom field 2
	custom field 3
	custom field 4
	custom field 5
	custom field 6
	custom field 7
	custom field 8
	custom field 9
	custom field 10



Project Asset ID

001

ON HIRE ▾



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ATTACHMENTS



Name

20 Tonne Excavator

Description

20 Tonne CAT 220CE Excavator

Global Asset ID PC220-256643

Serial Number SN-00-76758-PC220

Project asset ID PAID001

QR Code 9688759646874



Asset Group Plant ▾

Asset Type Tracked excavator ▾

Location detail Site Compound

Co-ordinates 53.9033, -1.1679



Created Date 01/01/2020

Created By James Snow



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**Linked Templates** [Link more checklist templates](#)

- AB101 - Pre-Work Inspection
- AB101 – Daily Inspection Sheet

**Checklist Records** [Link other checklists](#)

Ref	Checklist Name	Completed By	Date Completed	Status
<u>CRID 03</u>	AB101 - Pre-Work Inspection	James Snow	01/03/2020	LIVE
<u>CRID 02</u>	AB101 - Pre-Work Inspection	James Snow	01/02/2020	CLOSED
<u>CRID 01</u>	AB102 – Daily Inspection Sheet	James Snow	01/01/2020	CLOSED



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**Linked Templates** [Link more briefing templates](#)

- AC301 - Pre-Work Briefing
- AC305 – Daily Post-work Briefing

**Briefing Records** [Link other briefings](#)

Ref	Briefing Name	Completed By	Date Completed	Status
<u>BRID 03</u>	AC301 - Pre-Work Briefing	James Snow	01/03/2020	LIVE
<u>BRID 02</u>	AC301 - Pre-Work Briefing	James Snow	01/02/2020	CLOSED
<u>BRID 01</u>	AC305 – Daily Post-work Briefing	James Snow	01/01/2020	CLOSED



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Asset Specific Documents (Shared between projects)

ADD

[DID2385](#) | Asset Management - V.2 | 04/04/2020

Reference Documents

ADD

[DID2385](#) | Asset Management - V.2 | 04/04/2020

[DID1719](#) | Avoidance of underground apparatus - V.1 | 04/04/2020

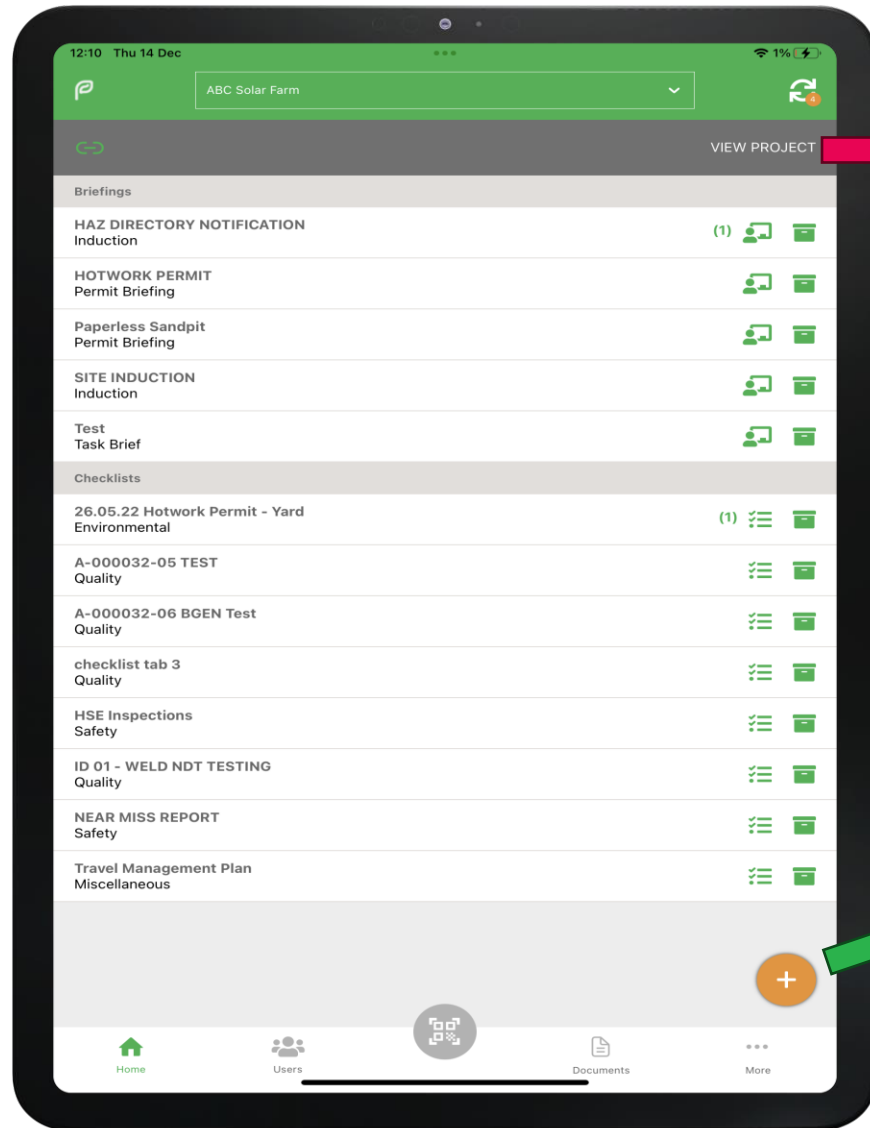
[TEF3203 issue 6 - Form G Infrastructure Conformance Certificate.pdf](#)

Photos

ADD



ASSETS APP



VIEW RECORDS

CREATE NEW

